

FINANCIAL COUNSELOR CERTIFICATION TRAINING *Michigan Enhanced Program*

Become a CUNA Certified Credit Union Financial Counselor

As a Certified Credit Union Financial Counselor (CCUFC), you will be ready and able to help members reach their financial goals.

Michigan Enhanced Financial Counseling Training Program

Combining the low cost and convenience of a self-study course with additional web and group training for a comprehensive learning experience.

Free Enhancements: Group Training, Testing, and Support

The Michigan Credit Union Foundation funds the program enhancements which include:

- A web portal with webinars, study guides, counseling documents and additional resources.
- A supplemental virtual group training session led by FiCEP instructors to expand your knowledge and provide hands-on practice with experienced counselors.
- One online proctored testing session.

MCUF Funding Makes Training Affordable or Free

Curriculum Charges:

- No charge for the first 20 small credit unions to register (assets < \$200M)
- No charge for credit unions that subscribe to the CUNA Training Bundle
- \$428 discounted CUNA curriculum cost for all other participants

Training enhancements: Free of charge for all participants

2022 Program Begins in April with Testing in July – Recommended study time approximately two hours per week/section with 8 total sections.

Help your members build a strong financial future

Training can be used for:

- One-on-one counseling
- Member & Community Education
- Enhancing member interactions
- Enhancing lending and collections

For all credit union staff:

- Branch management
- Member service
- Lending/collections
- Community educators

New curriculum and only one test!

The 2022 program includes the updated CUNA comprehensive curriculum with one book and just one exam.

Questions?

Contact Kathryn Hall
Kathryn.Hall@mcuf.org / (734) 793-3470



Register by March 14 to participate in the
2022 Enhanced Self-Study Training Program

Contact: Kathryn Hall (734) 793-3470 or at Kathryn.Hall@mcuf.org





Michigan Enhanced Financial Counseling Certification Training Registration

Program Components:

- CUNA Curriculum in your choice of book or pdf format.
- MCUF Program enhancements in the Michigan Financial Counseling Training Website Portal:
 - Eight tutorial webinars, study guides, exam prep video
 - Tool Kit with resource materials, counseling documents, program guides, and more
- **Certification testing:** To earn the Certified Credit Union Financial Counselor (CCUFC) designation, you must pass the CUNA exam. One online exam testing session will be offered in conjunction with the Michigan enhanced program. Participants may also elect to test separately with a CUNA approved proctor.
- **MCUF Supplemental Training Session:** Interactive virtual (Zoom) training session with program instructors featuring additional counseling training, hands-on practice, and group networking.

Curriculum Order and Cost: Choose one option below:

- No charge for the first 20 small credit unions to register (assets < \$200M). Please contact Kathryn Hall at Kathryn.Hall@mcul.org to determine eligibility.
 - Please send me the pdf version of the curriculum electronically
 - Please ship me the curriculum in print/book format
- No charge for credit unions that have purchased a subscription to the CUNA Training Bundle. If you need to confirm that your credit union subscribes, contact CUNA at hello@cuna.coop or call 800-356-9655.
- \$428 discounted CUNA curriculum cost for all other participants:
 - Please send me the pdf version of the curriculum electronically
 - Please ship me the curriculum in print/book format (additional shipping cost will apply)

No Additional Cost for Training Enhancements (a \$375 value): The Michigan Credit Union Foundation covers the costs of the training portal, webinars, and live training and testing session. Therefore, there will be no additional participation fee to credit unions for these program enhancements. Participation in these training enhancements is strongly recommended but not mandatory for certification.

Participant Name: _____ Title: _____

Credit Union: _____ Phone: _____

E-mail: _____

Shipping Address (if requesting print/book format):

The Michigan Credit Union Foundation is proud to support your credit union's participation in the Enhanced FiCEP Training. By participating in this program, you acknowledge this MCUF funding and agree that your credit union's name may be used in MCUL & Affiliates and MCUF publications and marketing.

Signature: _____ Date: _____

Please return this registration form to Kathryn Hall (kathryn.hall@mcul.org) by March 14, 2022.